

Configuring Strategy Mapper Settings





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Meeting Mapper Setting3	



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In this section you will setup Strategy Mapper for use by your organization.

Meeting Mapper Setting

 In Setup -> Expand Build -> Expand Develop -> Click on Custom Objects -> Click on Manage next to Meeting Mapper Settings (*Figure 1*).

Quick Find / Search ① Q, Expand All Collapse All	Custom Settings								
Lightning Experience	Use custom settings to create and manage custom data at the organization, profile, and user levels. Custom settings data is stored in the application cache. This means you or fields, Visualforce, Apex, and the Force.com Web Services API.								
Salesforce1 Quick Start	Percentage of custom settings data used: 0% You are currently using 0 MB of custom settings data in your organization, out of an allowed limit of 5 MB.								
Setup Assistant	View: All Create New View								
Force.com Home				New					
	Action Label *	Visibility	Settings Type	Namespace Prefix					
Administer	Manage 📥 Account Weight	Public	Hierarchy	MeetingMapper					
 Manage Users 	Manage 📥 Actionable Intelligence Configuration	Public	List	MeetingMapper					
Manage Apps	Manage 📥 Date Format by Locale	Public	List	MeetingMapper					
Manage Territories Company Profile	Manage 📥 Meeting Attendee Role	Public	List	NeetingMapper					
Security Controls	Manage + Meeting Button Configuration	Public	Hierarchy	MeetingMapper					
Domain Management	(Manage + Meeting Export Setting	Public	Hierarchy	MeetingMapper					
Communication Templates	Manage Meeting wapper Setting	Public	Herarchy	MeetingMapper					
Translation Workbench Data Management	Manage A Object Configuration	Public	List	MeetingMapper					
Mobile Administration	Manage + Opportunity Weight	Public	Herarchy	MeetingMapper					
Desktop Administration	Manage C Speakally magin	Fuels	rienarchy	meetingmatter					
Salesforce App for Outlook	<u>.</u>								
 Email Administration 	4								
Google Apps Data.com Administration									
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Build	- 🛄								
Customize									
Create									
Develop Apex Classes	2								
Apex Triggers									
Apex Test Execution									
API									
Visualforce Components									
Custom Permissions									
Custom Metadata Types									
Custom Settings	Ľ								
Email Generate	_								

Figure 1

Click on New (*Figure 2*).



	STORCE WITH YOU WITHEREVER YOU GO. ass from any mobile device with the Salesforce Mobile App.
Quick Find (Search 0 Q.) Expand Al Collapse Al Lightning Experience	Custom Setting Meeting Mapper Setting If the custom setting is a list, click New to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and claims code.
Salesforce1 Quick Start Setup Assistant	If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a specific user is running the app, a specific profile.
Force.com Home	Meer: 🔝 Create New View
Manage Users Manage Apps Manage Territories Company Profile Beauty Controls	New Setup Denser + Location No records to display

Figure 2

- 2. The following Meeting Mapper Setting can be configured (*Figure 3*):
 - a. Create Task Check to create a task when a meeting is created.
 - b. Create Event Check to create an event when a meeting is created.
 - c. Al Update Notification Default setting is not checked, to notify meeting attendees (your sales team) notified if Actionable Intelligence is updated after meeting has been completed, click on check box.
 - d. Meeting Update Notification Default setting is not checked, to notify meeting attendees (your sales team) when a meeting has been updated after meeting has been completed, click on check box.

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Home Chatter Meetings P	rafile Groupe Files Leads Accounts Contacts Opportunities Campaigne Reports Dashboards	Products Forecasts +
Quick Find (Search	Center Letting Meeting Mapper Setting	
Lightning Experience	If the outom setting is a list, old. New to add a new set of data. For example, if your application had a setting for country o If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want	
Salesforce1 Quick Start	If the custom secting is a memory, you can also case for the case, prove, or organization when for example, you may want East Delete	oments values to capaty oppartianty on eventer a specific user is running the app, a specific prome, or just a particulater.
Force.com Home	★ Default Organization Level Value	
Administer	Cruste Tank	Create Event 🖌
	Al Update Notification	Meeting Update Mutification
Manage Users Manage Apps Manage Territories Company Profile Security Controls	Weer: Al Craste New View	
Domain Management Communication Templates Translation Workbeech Date Management	Betrap Denser 1 No seconda to diapter.	teres Lacation

Figure 3

- 3. Click on Edit -> check the setting you want to enable or disable (*Figure 4*).
- 4. Click Save.



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Home Chatter Meetings F	rofile Groups Files Leads Accounts C	ontacts Opportunities	Campaigns Reports	Dashboards Products	Forecasts +
Quics Fird (Search O Q.) Expand All (Collapse All Lightning Experience	Meeting Mapper Setting Edit Provide values for the fields you created. This data is				
	Edit Meeting Mapper Setting		Save Cancel		
Salesforce1 Quick Start	Meeting Mapper Setting Information				
Force.com Home	Location Greate Event	SMFEB			
Administer	Create Task	0			
🕑 Manage Users	Potential Win Rate				
Manage Apps Manage Territories Company Profile	Al Update Notification Meeting Update Notification	0			
Security Controls Domain Management					

Figure 4