Branding Strategy Mapper

Replacing the Strategy Mapper logo and replacing it with your company logo is very easy. In addition to replacing the logo you can also change the color on the meeting exports.

Replacing Strategy Mapper logo

1. Click on Documents (***Figure 1***)

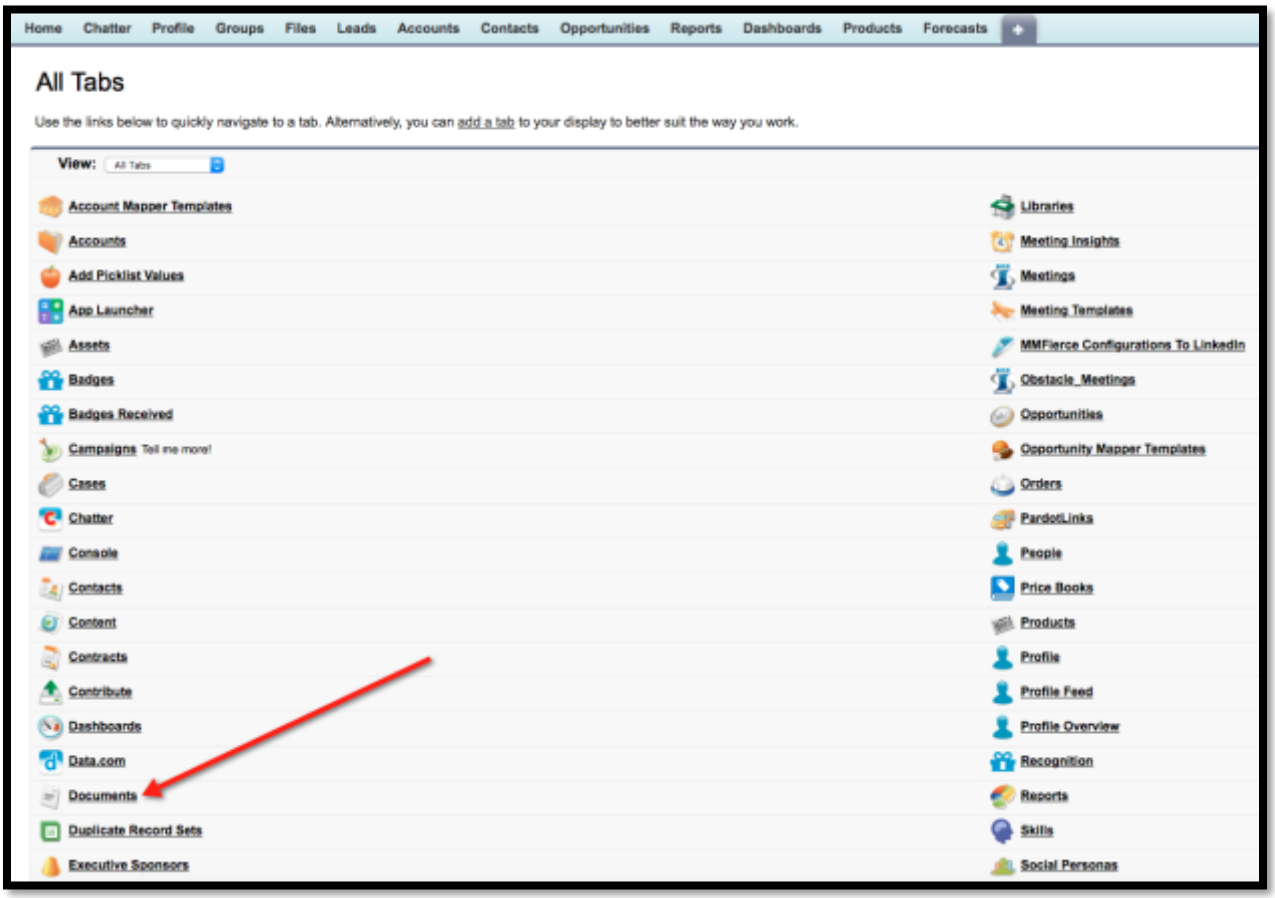

Figure 1

2. Select Meeting Mapper from the Folder list -> click Go (in the event you are not automatically redirected) (***Figure 2***).

NOTE: File must be 234px X 80px and a PNG format.

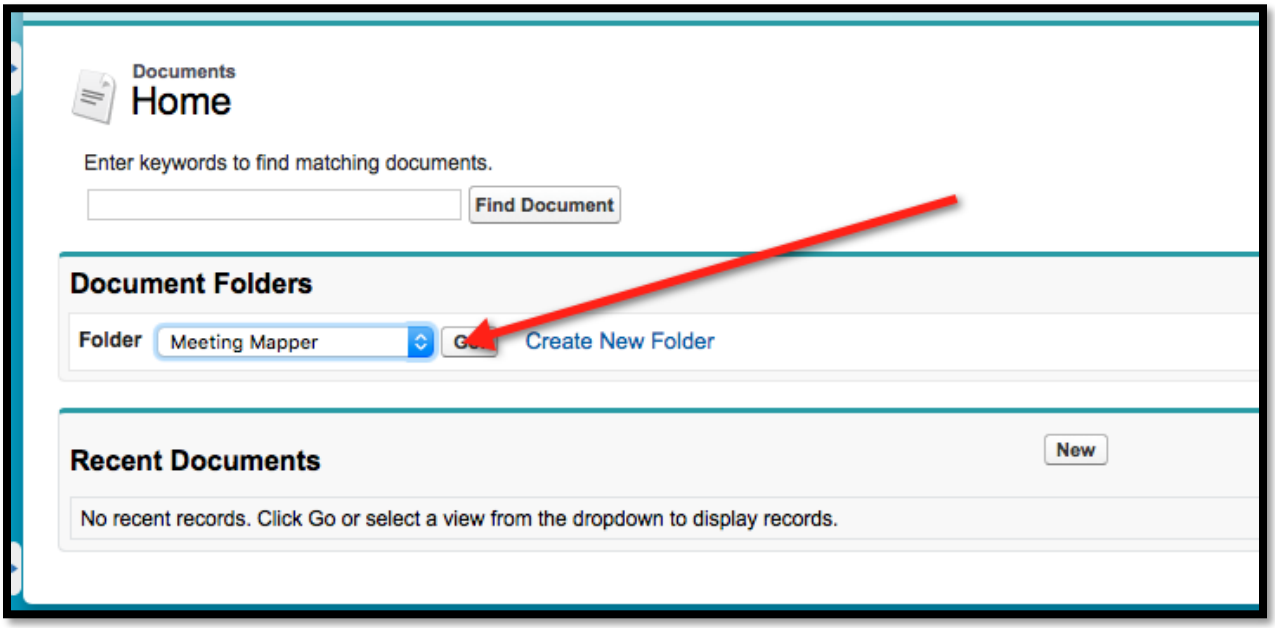

Figure 2

3. Select Meeting Mapper (***Figure 3***) -> click Replace Document (***Figure 4***)

NOTE: This will replace the Strategy Mapper logo displayed in the following:

Meeting Invites
Meeting Exports (Public and Internal)
Business Intelligence Report/Brief
Business Review Management Reports
Account and Opportunity Playbook

Figure 3

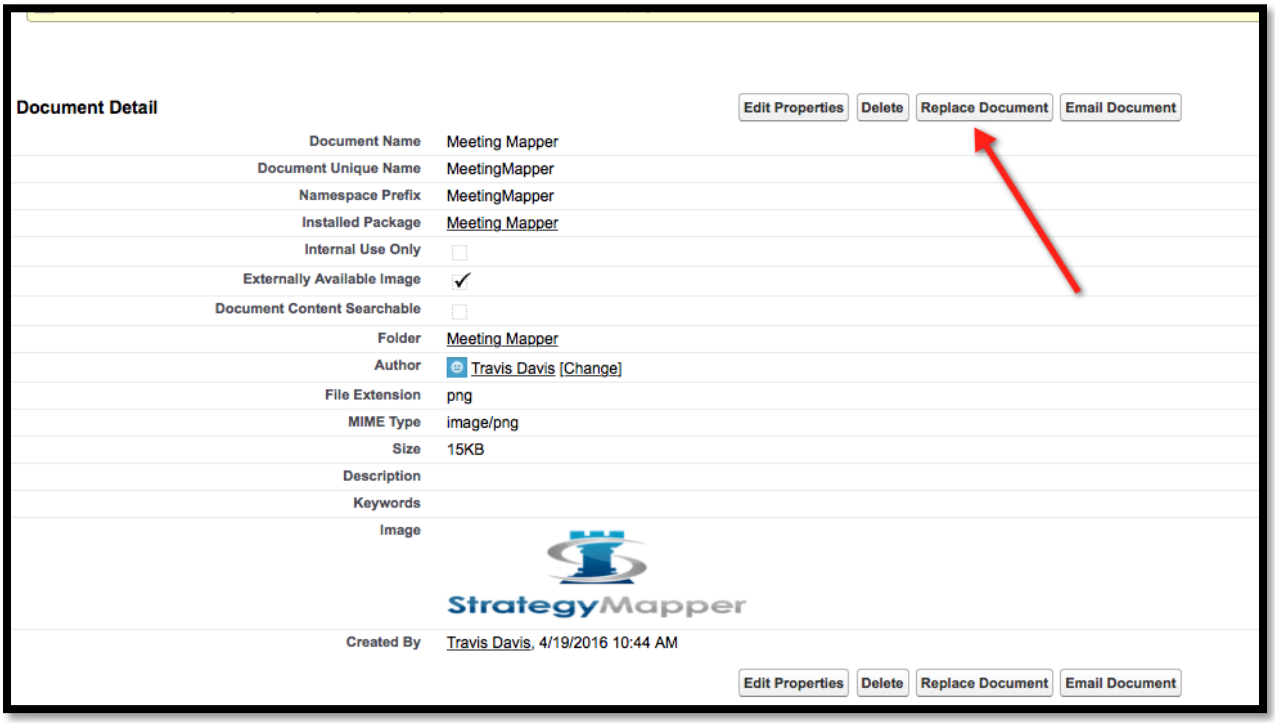

Figure 4

4. Choose the replacement image (***Figure 5***) -> select your image -> click Choose (***Figure 6***).

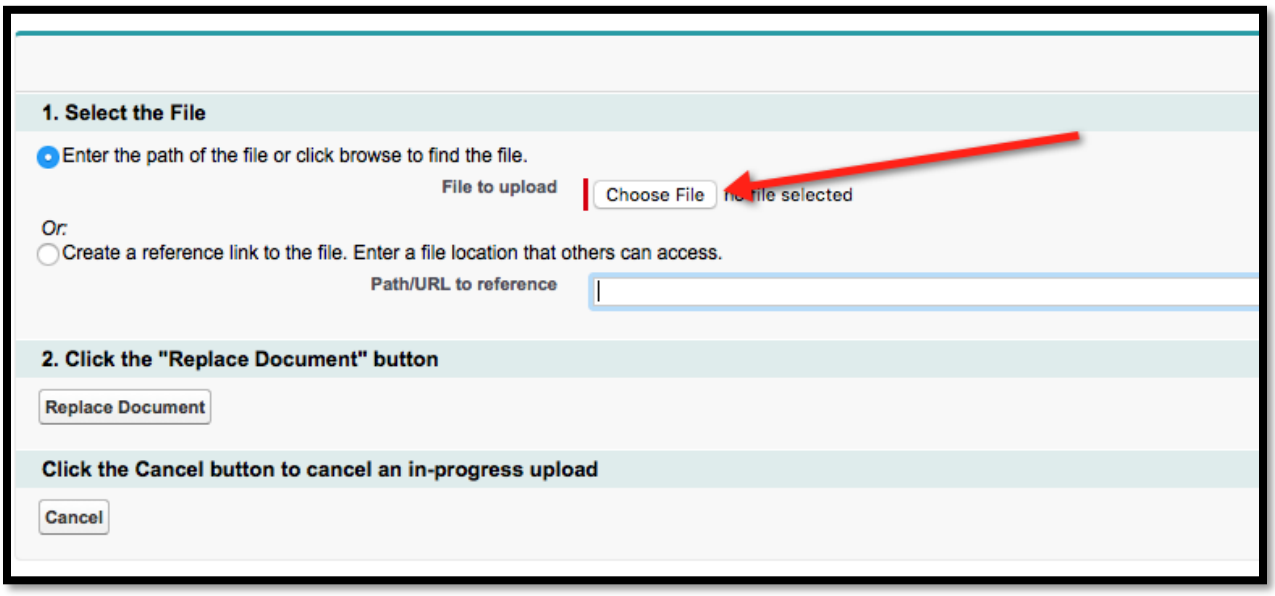

Figure 5

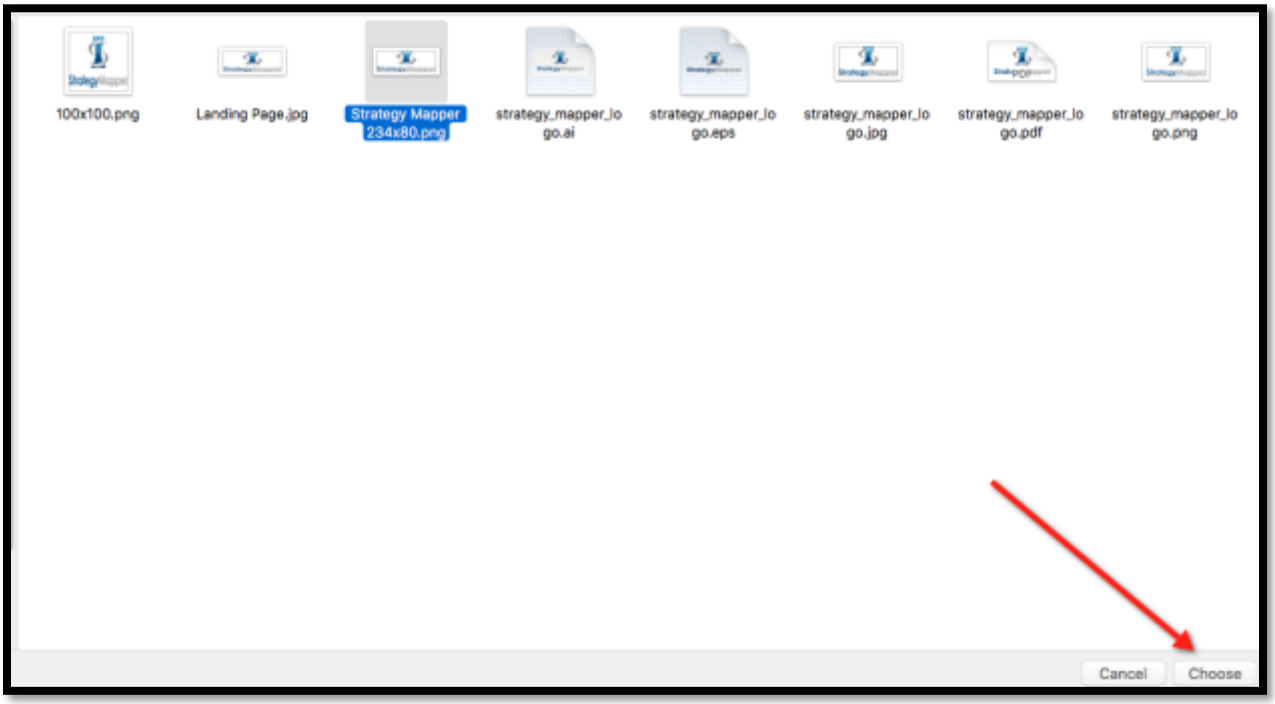

Figure 6

5. Click Replace Document (***Figure 7***).

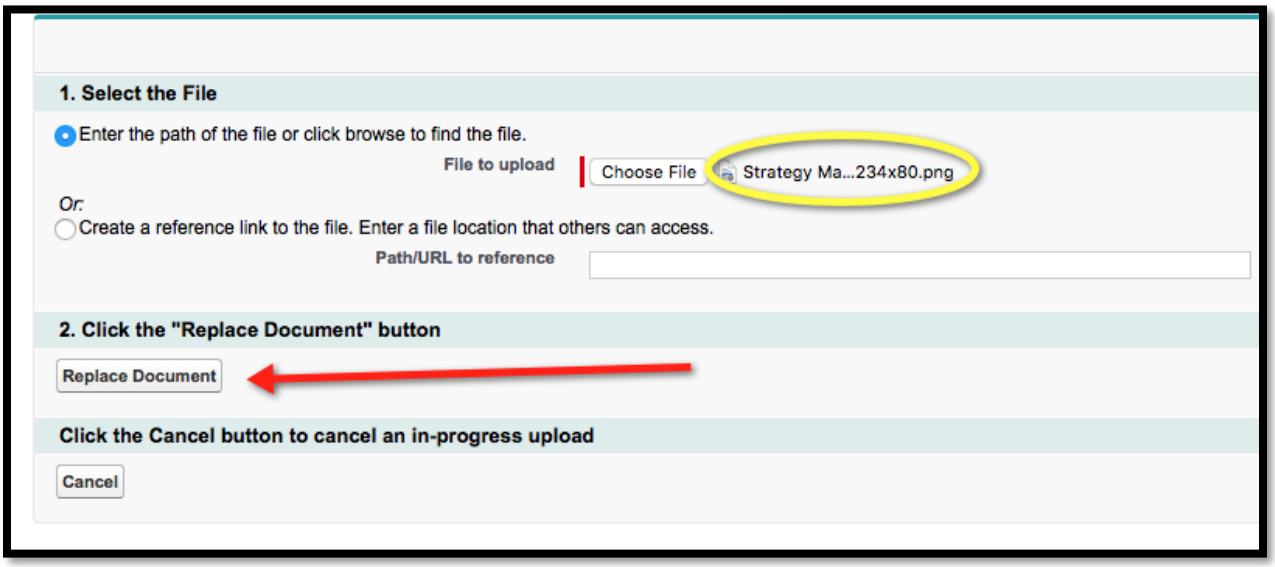

Figure 7

6. Select Meeting Mapper from the Folder list -> click Go (in the event you are not automatically redirected) (***Figure 8***).

Replacing the Strategy Mapper Icon Logo

NOTE: File must be 51px X 52px and a PNG format.

NOTE: This will replace the Strategy Mapper icon logo displayed in the following:

Related List
Meeting Page

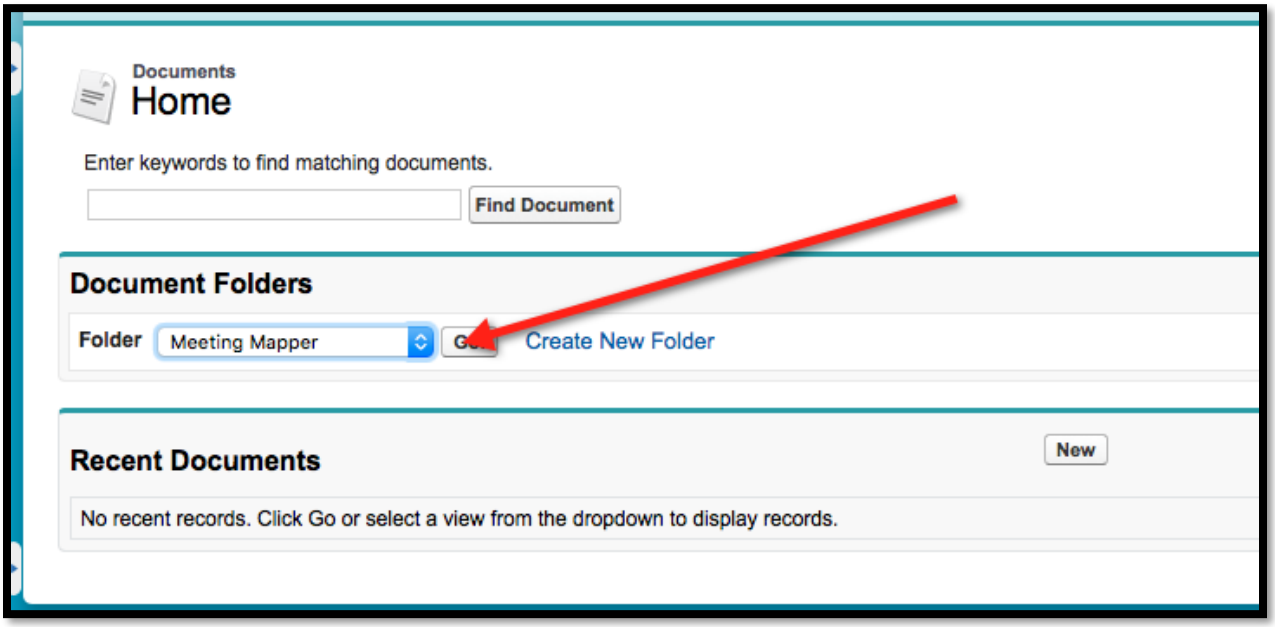

Figure 8

7. Select Meeting Mapper 128 Icon (***Figure 9***).

Figure 9

8. Select Replace Document (***Figure 10***) -> Choose File -> select the replacement image -> click on Choose -> Replace Document.

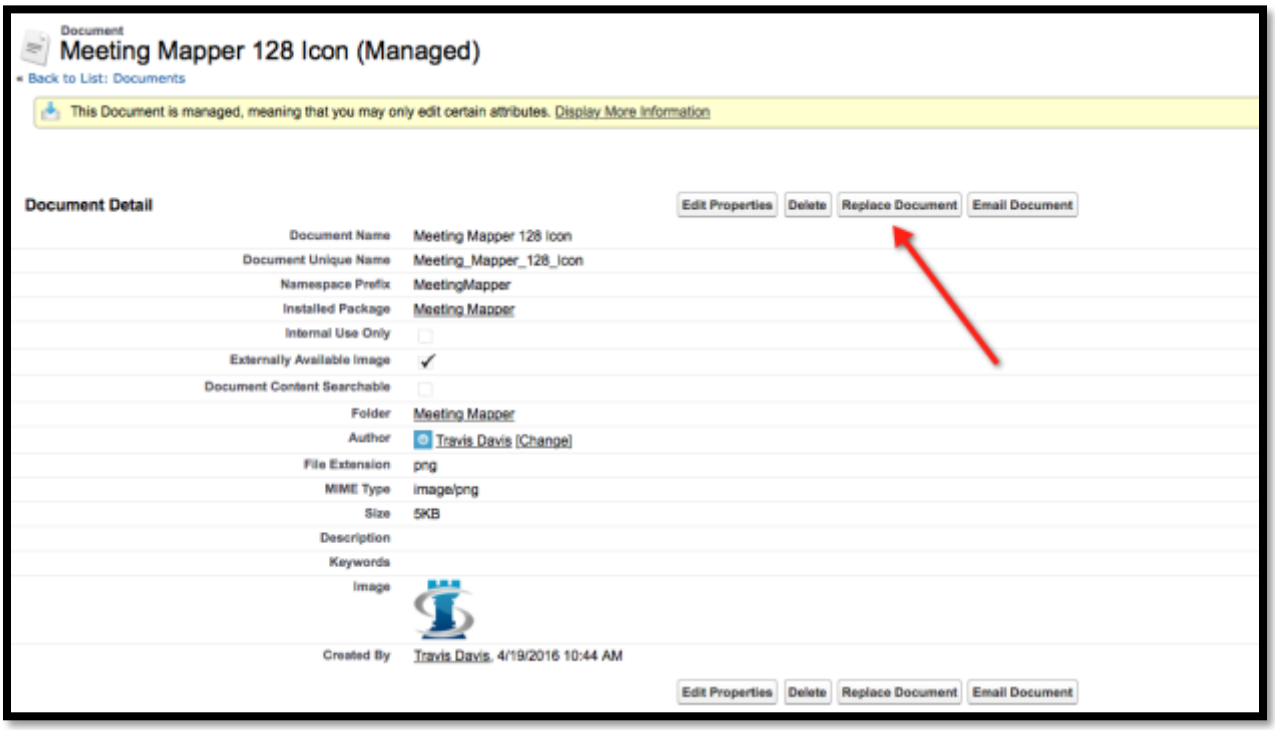

Figure 10

Replace the Strategy Mapper logo with Salesforce

9. Click on Meeting Mapper SFDC Logo (***Figure 11***) -> click Replace Document (***Figure 12***).

NOTE: File must be 234px X 80px and a PNG format.

NOTE: This will replace the Strategy Mapper logo displayed in the following:

Account Mapper Page
Opportunity Mapper Page
Meeting Mapper Workspace

Figure 11

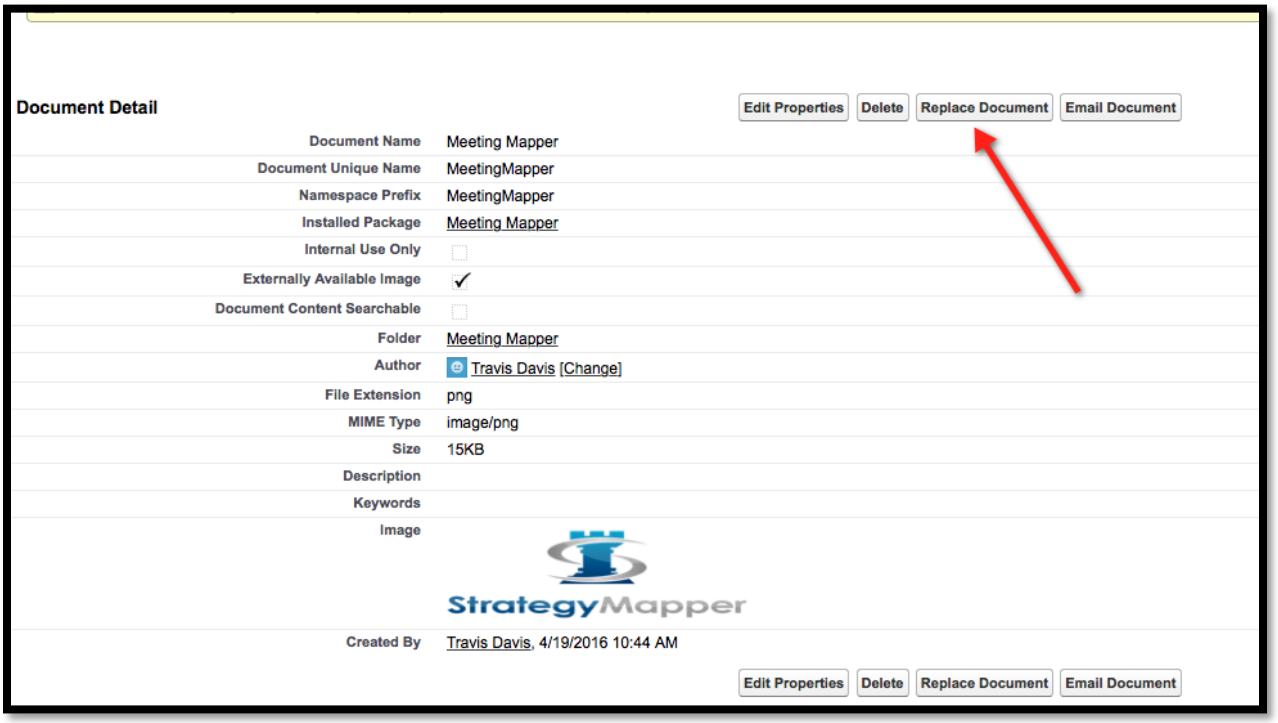

Figure 12

10. Choose the replacement image (***Figure 13***) -> select your image -> click Choose (***Figure 14***).

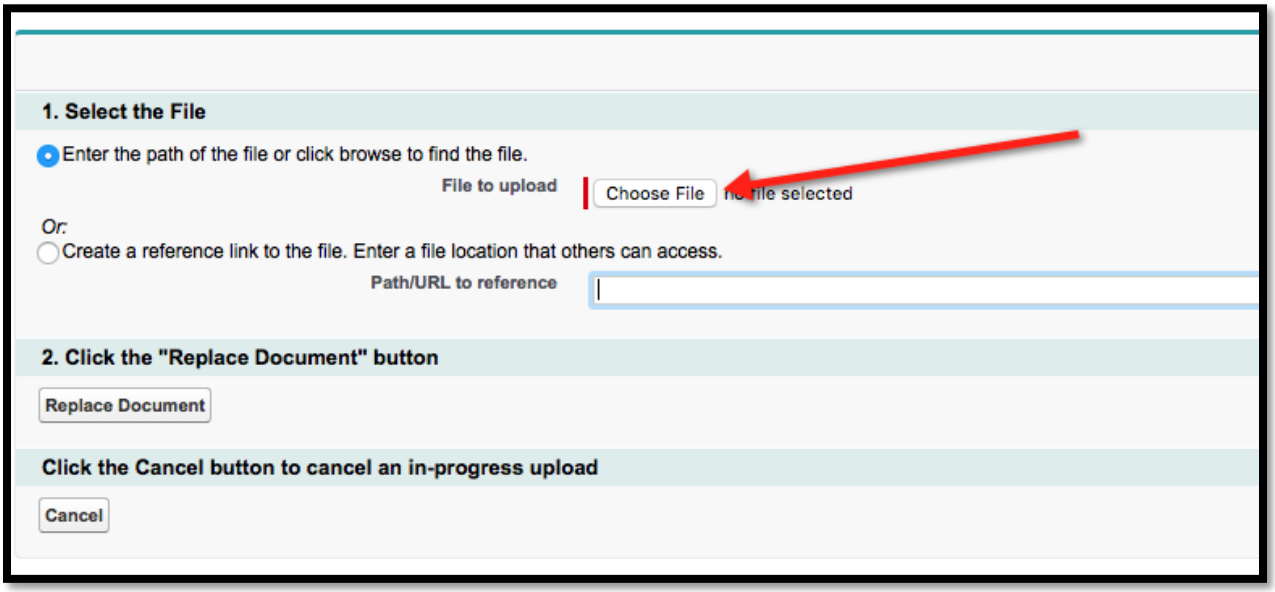

Figure 13

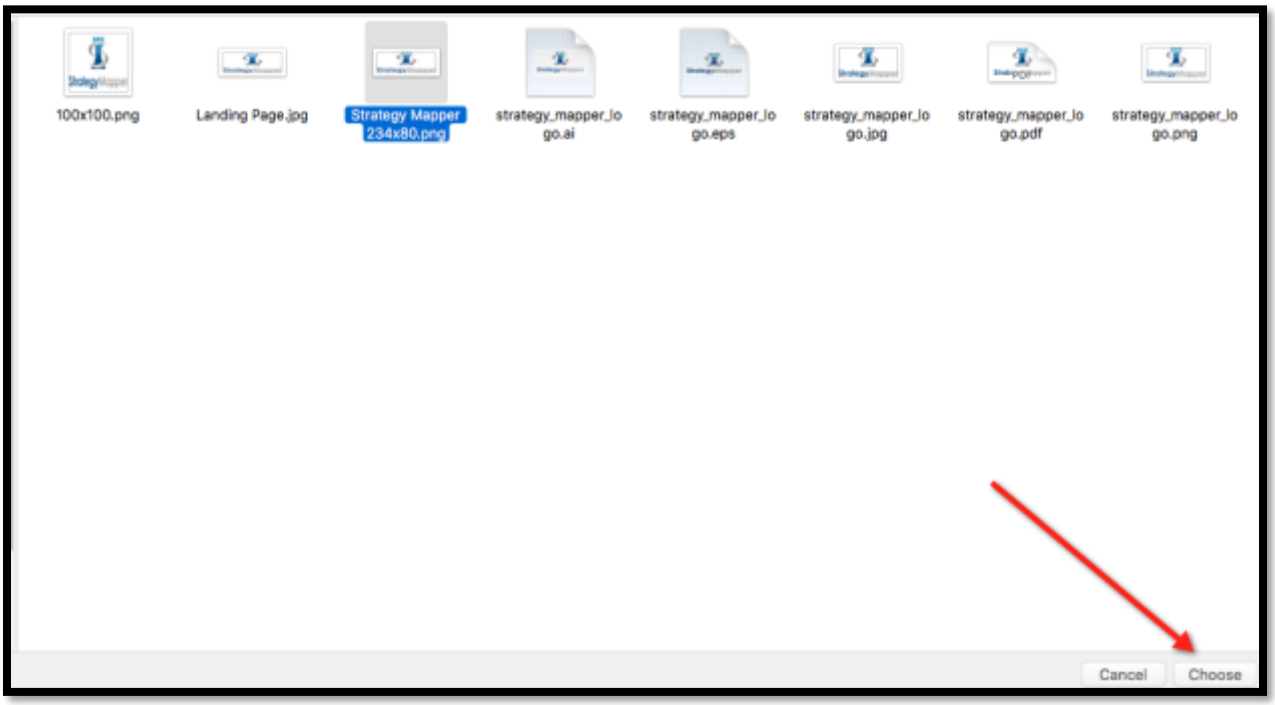

Figure 14

11. Click Replace Document (***Figure 15***).

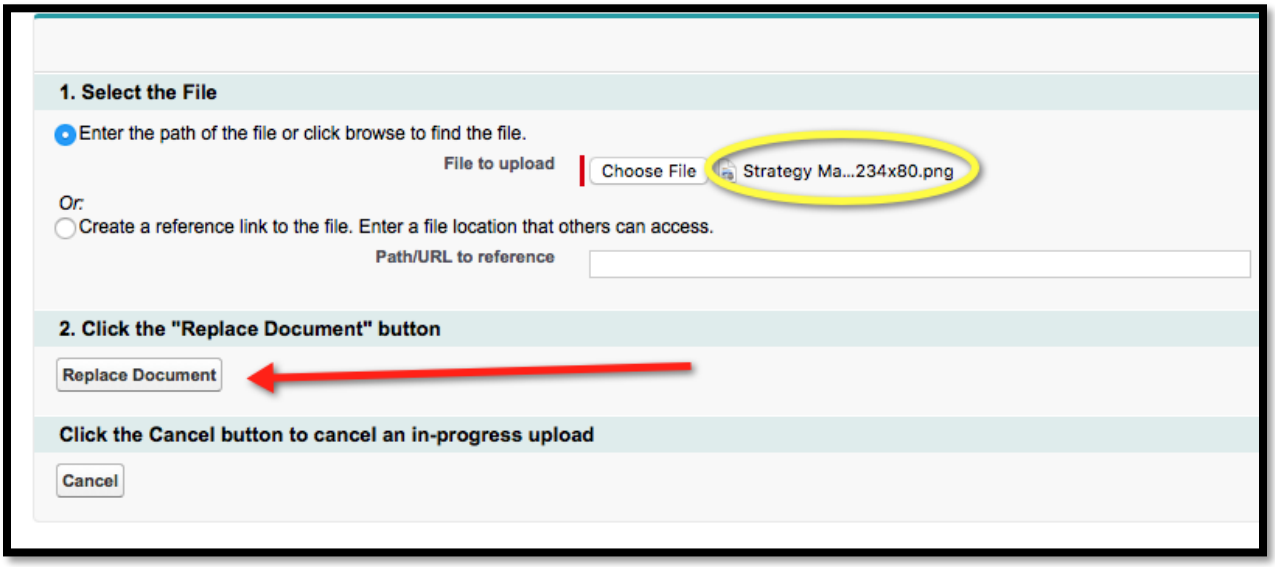

Figure 15

Customize Export Colors and Font Size

Change the color and font size for Exports.

1. Click on your name and Setup.
2. Under App Setup, select Develop then Custom Settings, click on Meeting Export Settings (***Figure 16***).

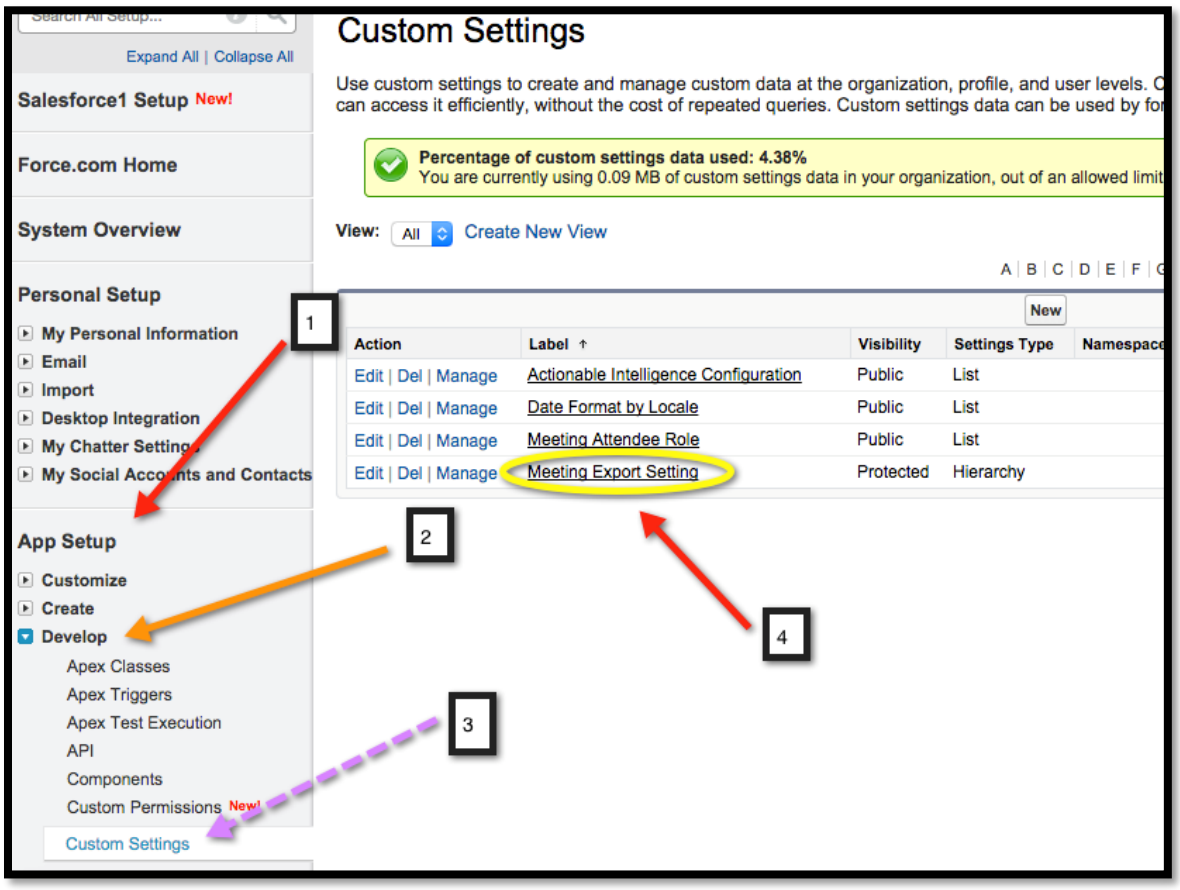
Expand All | Collapse All
Salesforce1 Setup New!
Force.com Home
System Overview
Personal Setup
My Personal Information
Email
Import
Desktop Integration
My Chatter Setting
My Social Accounts and Contacts
App Setup
Customize
Create
Develop
Apex Classes
Apex Triggers
Apex Test Execution
API
Components
Custom Permissions New!
Custom Settings
Custom Settings
Use custom settings to create and manage custom data at the organization, profile, and user levels. C
can access it efficiently, without the cost of repeated queries. Custom settings data can be used by fo
Percentage of custom settings data used: 4.38%
You are currently using 0.09 MB of custom settings data in your organization, out of an allowed limit
View: All Create New View
A | B | C | D | E | F | G
New
Action
Label
Visibility
Settings Type
Namespace
Edit | Del | Manage
Actionable Intelligence Configuration
Public
List
Edit | Del | Manage
Date Format by Locale
Public
List
Edit | Del | Manage
Meeting Attendee Role
Public
List
Edit | Del | Manage
Meeting Export Setting
Protected
Hierarchy
1
2
3
4

Figure 16

3. Click on Manage (***Figure 17***).

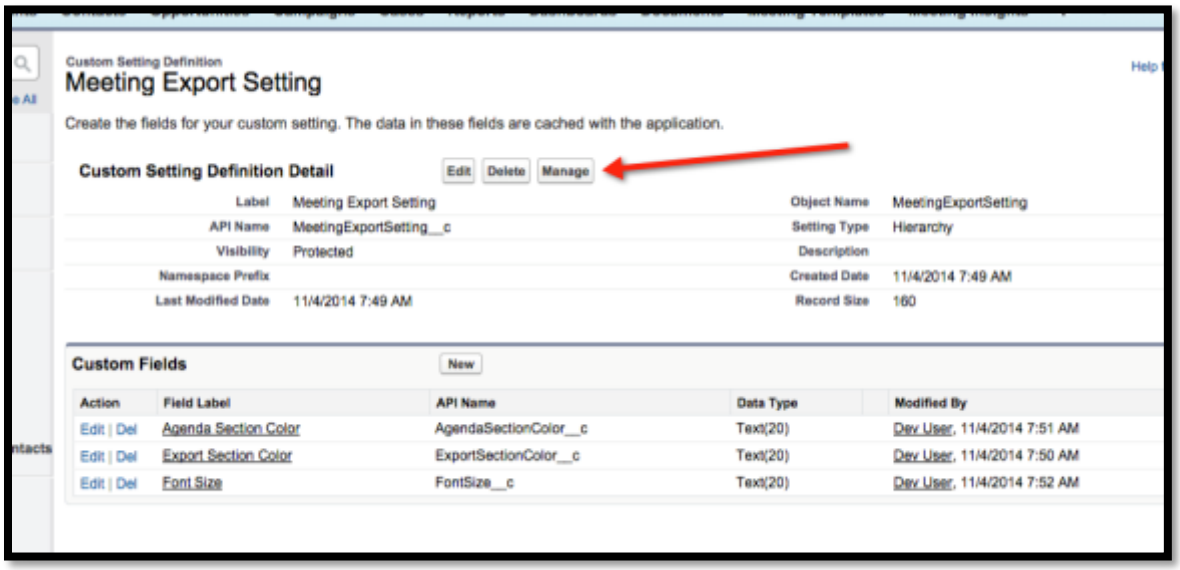

Figure 17

4. Click on Edit, type in your color or font size (hex value) (***Figure 18***) -> click Save.

NOTE: The # must be included in your edit for the color.

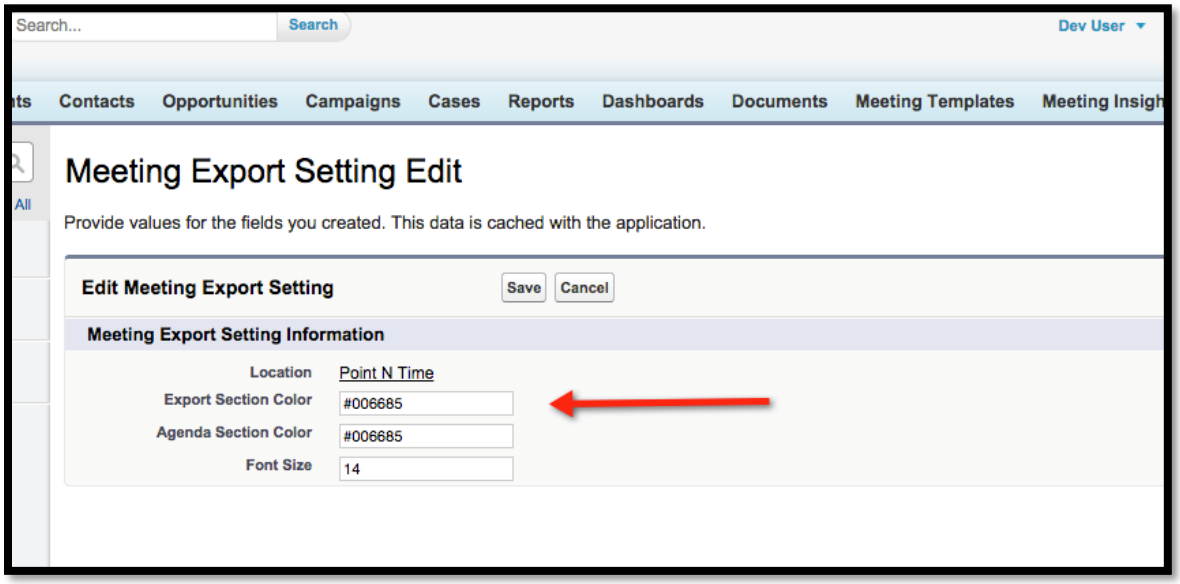

Figure 18